**HealthReach Community Clinic**
400 E Statesville Ave, Ste 300
Mooresville, NC 28115
Phone: (704) 663-1992
Fax: (704) 663-2073
Patients@healthreachclinic.org

# PATIENT APPLICATION

*Revised May 2023*

**Applicant (Patient)'s Name (print):**_____

HealthReach is a not-for-profit medical clinic run mostly by volunteers. We rely on donations in order to serve our patients. We are not affiliated with any hospital system or government agency. Our services are limited to **basic, non-emergency health care** and **does not** include dental care.

*Eligibility Guidelines*

1. You must be an Iredell County or Town of Davidson resident, 18 years or older.
2. You must not have any form of health insurance, including Medicaid or Medicare.
3. You must be at or below 300% of the Federal Poverty Level (see chart on page 3).

**One application is only for one person**. Each person who wants to apply must fill out an application.

HealthReach reserves the right to determine who can become a patient and the right to dismiss patients who do not follow clinic policies. See the HealthReach Patient Handbook for more information about clinic policies and guidelines.

**HealthReach Community Clinic will do whatever we can to help, BUT potential patients are not guaranteed or entitled to specific services.**

By signing below, I certify that:

1. I understand the contents of this application and agree to follow the clinic's policies, as described in the HealthReach Patient Handbook.
2. I believe that all information that I have submitted within this application to be true and accurate.
3. I understand that knowingly submitting false information puts me at risk of permanent dismissal from the clinic and all services.

Applicant's Signature_____ Date_____
Patient/Authorized representative*

*****If Authorized Representative, please indicate relationship to patient:

_____Spouse _____Parent _____Other (Please specify) _____

**For admin use only:**

Patient name: Submit date: Cert date:

HEALTHREACH Community Clinic

# APPLICATION INSTRUCTIONS

**Completed applications can be submitted by mail, email (listed on page 1), or in-person during our open hours.** It may take up to 2 weeks to process your paperwork. Submitting incomplete applications or applications with missing documents can further delay processing. HealthReach will reach out to you over phone once your application has been processed, and you may schedule an appointment if/when you are approved as a patient.

**Use the checklist below to help you know which documents you will need:**

Did you file taxes this year? ☐No ☐Yes

If yes, please include: ☐W-2s ☐ Entire Federal Tax Return (2022)

☐Spouse and/or children's W-2s and tax return(s)

☐Photo ID (drivers license, passport, etc.)

☐Proof of residency (e.g. utility bill or piece of mail showing valid Iredell County or Davidson address)

☐Signed NC MedAssist Application (signature page included on page 8)

☐Proof of income for **EVERY** member of tax household (see page 3 to see who is included in the household)

- ☐ If you have no income:
  - ☐ Signed Statement of No Income (page 4, top)
  - ☐ Support Letter (page 4, bottom) signed by the person(s) who supports you
- ☐ If working:
  - ☐ Last 4 pay stubs (consecutive) **OR** a letter from your employer on company letterhead listing your rate of pay & regular weekly hours (an Employment Verification form is available at the front desk if needed)
  - ☐ 2022 W-2s (if received)
- ☐ If self-employed:
  - ☐ Complete bank statements for the last 3 consecutive months
  - ☐ Last year's federal tax return with **All Schedules**
  - ☐ Signed Self-Employment Form (available at the front desk)

- ☐ Child Support Payments (copy of decree)
- ☐ Social Security Income (copy of current year Notice of Award); 1099 is NOT accepted
  - Please circle what type of SS you are receiving:

**Retirement** **Disability** **Dependents Benefits** **Survivors Benefits**

- ☐ Retirement/Pension Income (copy of benefits letter)
- ☐ Unemployment Benefits (copy of awards letter)
- ☐ Workman's Compensation Benefits statement

**Please speak with front desk staff if you cannot provide any of the listed documents.**

HEALTHREACH
Community Clinic

# Patient Household Information

***List All People (Including Yourself) Living Full Time at This Same Street Address***

| Name | Age | Relationship | Income/Month |
|---|---|---|---|
| 1. | | | $ |
| 2. | | | $ |
| 3. | | | $ |
| 4. | | | $ |
| 5. | | | $ |
| 6. | | | $ |
| 7. | | | $ |

*Add more names and information at the bottom of this page if needed*

A patient's household is determined by **tax household**: the individual patient, their spouse, and any claimed dependents. Roommates and landlords are not considered to be part of the patient's household. To be eligible as a patient at HealthReach, the patient's tax household must not make over **300% of the Federal Poverty Level (FPL)**. The income cut-off is listed below, according to tax household size:

## 300% of Federal Poverty Level, 2023

| Family Size | Annual Income (before tax) |
|---|---|
| 1 | $54,630 |
| 2 | $73,920 |
| 3 | $93,210 |
| 4 | $112,500 |
| 5 | $131,790 |
| 6 | $151,080 |
| 7 | $170,370 |
| 8 | $189,660 |
| For each additional person, add: | + $19,290 |

HEALTHREACH
Community Clinic

## STATEMENT OF NO INCOME

If you have no monthly income, please read and sign the following statement:

I, _____, do not currently have any income, which includes but is not limited to, salary/wages, unemployment benefits, disability benefits, self-employment income, Social Security benefits, or retirement benefits. I understand that it is my responsibility to update HealthReach Community Clinic of any changes to my income within one (1) month.

Patient Signature: _____ Date: _____

## LETTER OF SUPPORT (to be completed by the person who supports you)

I provide support for _____(name of patient) as follows:

Check *only one* of these boxes:

- ❑ Patient lives with me at the address below and receives free room and board.
- ❑ Patient lives with me and shares expenses. My share of expenses is listed below.
- ❑ Patient does not live with me, but I provide support as listed below.

I provide cash and/or other funding in the approximate amounts indicated below:

| | | | |
|---|---|---|---|
| Food: | $_____ | ☐ weekly | ☐ monthly |
| Housing: | $_____ | ☐ weekly | ☐ monthly |
| Utilities: | $_____ | ☐ weekly | ☐ monthly |
| Cash: | $_____ | ☐ weekly | ☐ monthly |
| Other: | $_____ | ☐ weekly | ☐ monthly |

*(Please explain):* _____

_____ _____ _____
Signature of Support | Your relationship to patient (e.g., friend, parent) | Date

_____ _____
Printed Name | Phone number

_____ _____ _____ _____
Street address | City | State | Zip

HEALTHREACH Community Clinic

## Patient Health History Form - Confidential

Today's Date: _____ Social Security #/ TIN #: _____ Date of Birth: _____

First_____ Middle_____ Last _____

Street Address: _____ City: _____ State:___NC___ Zip:_____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

☐ Male ☐ Female ☐ _____ Email address: _____

**EMERGENCY CONTACT:** Name: _____ Phone Number: _____Relationship:_____

| **Primary Language:** | **Race:** | **Ethnicity:** | **Marital Status:** | **Last Level of School Completed:** |
|---|---|---|---|---|
| ☐ English<br>☐ Spanish<br>☐ Other **(please list)**:<br><br>**Do you need an interpreter?**<br>☐ Yes ☐ No | ☐ White<br>☐ Black<br>☐ Asian<br>☐ Other:<br><br>_____<br><br>_____ | ☐ Hispanic/Latino<br>☐ Non-Hispanic | ☐ Married<br>☐ Single<br>☐ Divorced<br>☐ Separated<br>☐ Widowed<br>☐ Partner | ☐ Less than high school<br>☐ Some high school<br>☐ High school/GED<br>☐ Some college<br>☐ College graduate<br>☐ Graduate school |

Do you have medical insurance? ☐ No ☐ Yes Have you applied for Medicaid in the last 12 months? ☐ No ☐ Yes

Have you been approved for Family Planning Medicaid? ☐ No ☐ Yes

Date of Medicaid denial/approval:_____ If denied, please include a copy of your Medicaid Denial Letter.

Type of job you do:_____
We will not contact your employer. This information helps us understand your activities and what conditions you work in.

**Are you ALLERGIC to any medication, food, or latex?** ☐ No ☐ Yes

**If yes, please list:** _____

**Please list <u>ALL MEDICATIONS</u> that you are currently taking, including name of drug, strength, and directions.**

| | | |
|---|---|---|
| 1. | 5. | 9. |
| 2. | 6. | 10. |
| 3. | 7. | 11. |
| 4. | 8. | 12. |

**Patient Health History Form - Confidential**
***(Continued)***

*Have you had or do you presently have any of the following medical conditions:*

☐Anxiety
☐Bipolar disorder
☐Depression
☐Drug/alcohol dependency

☐Asthma
☐Blood disorder
☐COPD
☐Diabetes
  ☐Type 1
  ☐Type 2

☐Acid reflux/GERD
☐High blood pressure
☐Kidney Disease
☐Liver disease
☐Stomach ulcers

☐Abnormal mammogram _____

☐Cancer (type) _____

☐Heart Disease _____

☐Hepatitis ☐ **A** ☐ **B** ☐ **C**
☐HIV
☐Stroke (list month/year) _____
☐Tuberculosis
☐Other
_____

_____

Hospitalizations (list month/year): _____

_____

Surgeries (list month/year): _____

_____

Family history: ☐Cancer_____ ☐Heart attack_____ ☐Other _____

Tobacco: ☐Dip ☐Chew

Smoking: ☐Current ☐Former

Years Used: _____ Packs per Day: _____

Vaping: ☐Current ☐Former

☐CBD ☐Nicotine

Alcohol: # of drinks per ☐Day _____ ☐Week _____

Drug use: ☐Current ☐Former ☐Type _____

Have you had a COVID vaccine? ☐No ☐Yes (list # of doses) _____

Have you ever been diagnosed with COVID? ☐No ☐Yes (list month/year) _____

How did you hear about HealthReach Community Clinic? _____

## Consent to Treatment, Authorizations and Notice to Patients

**Authorization for Treatment:** I hereby request and consent to the rendering of health care by HealthReach Community Clinic. I understand that this clinic is staffed by a health care team which may include physicians, nurse practitioners, physician assistants, nurses, technicians, and other volunteers. I accept that health care services may take place remotely via telehealth or telephone and understand that participation in remote care is completely voluntary. I freely accept care from this health care team and acknowledge the establishment of the provider-patient relationship. I further understand that this health care team will provide information and/or care; however, I maintain the right to make all decisions regarding my care. I understand that no guarantee or assurance has been made as to the results that may be obtained. This consent is to remain in effect until it is revoked by me in writing. I understand that I have the right to revoke this consent at any time.

By signing this consent, I acknowledge that HealthReach Community Clinic is a nonprofit entity that solely provides free health care services and is qualified as exempt from federal taxation under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended.

**Authorization to Release Medical Information:** I authorize HealthReach Community Clinic to release information from my medical record to any health care provider participating in my care. I understand that following the release of medical records or information, HealthReach Community Clinic will no longer be responsible for the confidentiality of any documents or information released in accordance with this authorization. I may revoke this authorization at any time, except to the extent that action has already been taken in reliance upon it.

A health record locator service/health information exchange (HIE) allows my health care providers to electronically access my health information held by other participating providers to provide me with better care. I authorize HealthReach Community Clinic to access any of my health information that is available in an HIE, and HealthReach Community Clinic will also make my health information available through HIEs in which I participate unless I submit a completed form specifically requesting to opt out.

_____ _____

Signature of patient or legal guardian Date/Time

_____ _____

Witness Date/Time

***Section III. Social/Emotional Health***

10. How would you rate your quality of life right now (by that we mean your emotional well-being, life satisfaction and/or happiness)?

    1 - Poor  2 - Fair  3 - Good  4 - Very good  5 - Excellent

11. In the past year, how much have you been bothered by emotional problems (such as feeling anxious, depressed or irritable) because you can't afford your medications?

    1 - Not at all  2 - A little bit  3 - Somewhat  4 - Quite a lot  5 - Extremely

12. In the past year, due to your emotional health, how much have you become isolated (ex. decreased social activities with family/friends, not getting out and doing things)?

    1 - Not at all  2 - A little bit  3 - Somewhat  4 - Quite a lot  5 - Extremely

13. In the past year, due to your emotional health, how much has your daily routine been affected (ex. unable to do your usual tasks/activities at home and/or at work)?

    1 - Not at all  2 - A little bit  3 - Somewhat  4 - Quite a lot  5 - Extremely

***Section IV. Open-Ended Questions***

14. Are you currently enrolled in any other program/services for assistance with your physical health, emotional health, and/or financial problems?

    ☐Yes  ☐No

    *If yes, please list:* _____

15. We understand the difficulty you must be facing, and we would love to hear what led you to NC MedAssist. *(Optional)*

    _____

    _____

    _____

    _____

    _____

**Applicant's Agreement/Disclosure/Release**

I attest that the information I have given in this enrollment application is accurate and true. I also understand that even if my application is approved, services are not guaranteed. By signing this application, I release NC MedAssist, its affiliated drug companies and any public or private agencies or financial supporters and their agents, from any and all claims of liability in contract or tort arising out of the actions of NC MedAssist, its agents, employees, or P.O.E in performing services or related to services I receive from NC MedAssist. I give my consent to DSS and DHHS to advise NC MedAssist of the status of a pending Medicaid application. **I will promptly notify NC MedAssist if I become eligible for Medicare, Medicaid, private insurance or VA benefits, or if my income changes.** I also give consent to NC MedAssist to disseminate my health information to its affiliates (i.e. audits by pharmaceutical companies) as it pertains to all federal, state and local laws and regulations and purposes directly related to the administration of NC MedAssist programs and grants. I have received NC MedAssist's Notice of Privacy Practices Statement. I give my permission to NC MedAssist to sign my name on Patient Assistance Program documents when necessary.

Patient Signature_____Date_____

*For office Use Only*

Date Entered_____ Temp Date_____ Recert Date_____ POE_____

NC MedAssist Employee Signature_____ Date_____